



Transfer of Interest in an AEI Delaware Statutory Trust (DST)

Please complete and return to:

AEI Fund Management, Inc.
Investor Services Department
1300 Wells Fargo Place, 30 East Seventh Street | St Paul, MN, 55101
Phone: 800-328-3519 | Fax: 651-227-7705 | Email: InvestorServices@aeifunds.com

Form of signature for amended and restated trust agreement of:

(Insert Name of the AEI DST)

_____ (the "Trust")

The undersigned has received and reviewed, with assistance from legal, tax, investment, and other advisors and skilled persons as the undersigned has deemed appropriate, the Amended and Restated Trust Agreement of the Trust, as may be further amended or supplemented from time to time.

The undersigned hereby covenants and agrees to be bound by the Trust Agreement as an Owner. All capitalized terms used herein, and not defined herein shall have the meanings given to such terms in the Trust Agreement. In connection with the transfer of the Trust Interest, the undersigned hereby represents and warrants that he/she/it is:

- (1) a citizen or resident of the U.S. (including certain former citizens and former long-term residents), or (2) a corporation (or other entity taxable as a corporation for U.S. federal income tax purposes) created or organized in or under the laws of the U.S. or of any political subdivision thereof, or (3) an estate, the income of which is subject to U.S. federal income taxation regardless of the source of such income or (4) a trust, if (i) the administration of the trust is subject to the primary supervision of a U.S. court and the trust has one or more U.S. persons with authority to control all substantial decisions or (ii) the trust has a valid election in effect under applicable Treasury Regulations to be treated as a U.S. person.

The undersigned Transferee hereby acknowledges that he/she/it has been advised to retain independent legal, tax and investment counsel about the potential risks and benefits that may be associated to the ownership of interests in the Trust.

The undersigned acknowledges that Transferor, and the Trust, and their agents, have not provided nor are they obligated to provide any type of professional advice, nor have they made any representations about ownership of the interests, other than the disclosure and representations set forth in the offering and control documents for the Trust.

Signature of Transferee

Signature of Transferee

Print Name (and state capacity if authorized signatory)

Print Name (and state capacity if authorized signatory)

Date

Date