



Survivorship Contact Form

Complete and return to:

AEI Fund Management, Inc.

Investor Services Department

1300 Wells Fargo Place, 30 East Seventh Street | St Paul, MN, 55101

Phone: 800-328-3519 | Fax: 651-227-7705 | Email: InvestorServices@aeifunds.com

Investor ID Number: _____ Fund/ DST Name(s): _____

Name of Registration: _____

Address: _____

City, State & Zip: _____

Phone: _____ Email Address: _____

**I understand that this is not a beneficiary plan.*

Signature: _____ Signature (Joint Owner): _____

Date: _____

**For units held in an IRA or other qualified plan, please contact your managing Custodian for additional instructions.*

Financial Professional Information:

Name: _____ Broker-Dealer/Company Name: _____

Phone: _____ Email: _____

In the event of my passing, or if you are unable to located me, please contact the following individuals for additional information.

Primary Contact:

Name: _____

Address: _____

Phone: _____ Email Address: _____

Date of birth: _____

Secondary Contact:

Name: _____

Address: _____

Phone: _____ Email Address: _____

Date of birth: _____