



AEI Fund Management, Inc. • Investor Services Department  
 1300 Wells Fargo Place • 30E. Seventh Street • St. Paul, MN 55101  
 phone: (800) 328-3519 • fax: (651) 227-7705 • email: [InvestorServices@aeifunds.com](mailto:InvestorServices@aeifunds.com)

## IRA, CUSTODIAL OR BROKERAGE TO NON-IRA, CUSTODIAL OR BROKERAGE RE-REGISTRATION FORM

**Relinquishing IRA, Custodian or Brokerage Account (Assignor):**

Investor Name and Mailing Address:	Partnership/Fund Name and Number of Units to be Re-Registered:
	Financial Professional of Record:
Investors Account Number with Custodian/Assignor:	Custodian Tax ID Number/Investor Social Security Number (please provide both): (Custodian)                      (Investor)
Custodian Name and Distribution Mailing Address:	Custodian Signature Guarantee/ Medallion Stamp:
<p>The Custodian/ Assignor hereby assigns to the accepting Custodian/Assignee 100% of the right, title, interest and units reference herein.</p> <p>Authorized Signature: _____ Date: _____</p>	

**New Registration Information:**

Account Type:  Individual     JTWRS     Community Property     Tenants- in- Common  
 Trust\*     Estate\*     UGMA/UTMA\*     Corporation/Partnership/LLC\*

Investor Name and Mailing Address:	Partnership/Fund Name and Number of Units to be re-registered:
Social Security Number or Tax ID Number:	Contact Phone and Email:
Distribution Address:	Financial Professional of Record:

Signature: \_\_\_\_\_ Last 4 digits of SSN: \_\_\_\_\_  
 Signature: \_\_\_\_\_ Last 4 digits of SSN: \_\_\_\_\_  
 Telephone: \_\_\_\_\_ Date: \_\_\_\_\_

*\*Please provide supporting documentation.*